

ENERGY SHARE OF MONTANA APPLICATION



Physical Address _____ Mailing Address _____ City, State _____ Zip _____

Phones: Home _____ Cell _____ Message _____ Name of contact _____

Email: _____ [] OWN [] RENT Rent subsidized: Y / N HOUSING TYPE: [] House [] Double-wide mobile [] Single-wide mobile [] Multi-family

HOUSEHOLD MEMBER INFORMATION (everyone residing in the dwelling as of the application date)

Last Name First Name MI	Alias (Other Names Used)	Social Security Number (SSN)	Relationship to Head of Household	Birth Date M D Y	A G E	G E N D E R Y/N	H I S P A N I C Y/N	V E T E R A N Y/N	D I S A B L E Y/N	T R I B A L MEM. Y/N	Type of Health Insurance	Currently in Literacy Training Yes/No	Currently in School Yes/No	Highest Grade Completed	Employment Status
01			HEAD												
02															
03															
04															
05															
06															
07															

Have you received LIEAP/Tribal assistance? Y / N Have you received Energy Share before? Y / N When? _____ Have you repaid it? Y / N

Heating fuel type: Natural Gas / Electric / Propane / Fuel Oil / Wood / Coal Has your home been weatherized? Y / N / Don't Know

Have you applied elsewhere for assistance with this emergency? Y / N If so, where? _____

Type of Emergency: Income reduction Illness/injury Roommate issues Family Death Furnace not working Moving Expense Divorce/separation

Insufficient income Garnishments Unexpected Expense Other _____ Full amount of assistance requested: \$ _____

Medical Expenses paid in past year (Rx, co-pays, etc.) \$ _____

Medical bills outstanding total \$ _____

Monthly Household Income (verification required): _____ Will you repay? Y / N (does not affect decision)

Wages/Salary \$ _____ Self-employment/Odd Jobs: \$ _____ Retirement/Pension: \$ _____ TANF: \$ _____

SS/SSI/SSDI \$ _____ Child Support \$ _____ CS case # _____ Food Stamps: \$ _____ Loans: \$ _____

Tribal Income: \$ _____ Family Support/Gifts: \$ _____ Other: _____

PROVIDE COPY OF BILL AND/OR DISCONNECT NOTICE

ENERGY SHARE OF MONTANA RELEASE OF CONFIDENTIAL INFORMATION AND WAIVER OF LIABILITY

AUTHORIZATION TO ENERGY SHARE OF MONTANA TO OBTAIN PERSONAL INFORMATION: I authorize any individual, company, agency, or other entity which has information about me or my household, including, but not limited to, the information sources listed below to release or disclose information to Energy Share of Montana (ES) and/or to any agent or contractor of ES which is authorized to determine eligibility for Energy Assistance benefits. I authorize the disclosure or release of any information relevant to my eligibility for Energy Assistance benefits, including, but not limited to, the information to be released or disclosed listed below. I understand any information obtained will be kept confidential and will be used only for the purposes directly connected with the administration of benefits or services and only during the pertinent time period. I further understand that any information obtained may be released or disclosed to a proper government agency, court of law, or law enforcement agency for purposes of legal investigative actions concerning fraud. I further understand that information contained on this application can be used in ES electronic databases for the determination of eligibility for programs and/or to record services provided to my household for federal and/or state reporting purposes.

INFORMATION SOURCE: Banks, Savings & Loans, Credit Unions, Employers, Social Security Administration, Veterans Administration, State Department of Labor and Industry, Internal Revenue Service, State Department of Revenue, State Compensation Insurance Fund, Unemployment Compensation Division, County Clerk & Recorder, Bureau of Indian Affairs, Utility Suppliers and Vendors, Other Social Services Providers, Landlord, Child Support Enforcement Division, Offices of Public Assistance, and other sources which may be deemed necessary.

INFORMATION TO BE RELEASED OR DISCLOSED: Banking information, Certificates of Deposit, Stocks & Bonds, Safety Deposit Boxes (to be opened only in the presence of the client or his agent and representatives of the financial institution), Gross Earnings, Social Security Payments, VA Benefits, Personal and Business Income, Workers Compensation, Unemployment Compensation, Family Composition, Size of Home, Per Capita Payments, Lease Payments, Indian Income Maintenance (IIM) Accounts, Amount of Fuel Assistance received from agencies, Utility Account Information: including, but not limited to, Utility Account and Billing Information, Child Support Payments, Benefit Information.

I understand this HRDC, Energy Share, Montana Department of Public Health and Human Services, and the local Energy Share Committee may have access to this information. I agree to hold this HRDC, Energy Share, and the local Energy Share Committee harmless from any and all claims, loss or damage to my personal property, liabilities and costs, including attorney's fees, as a result of a denial of my application in whole or in part. I understand failure to complete all spaces on this form and to provide any additional information requested on the attached pages may delay my application and/or result in denial. I understand by signing below that I authorize this HRDC to enter the information on this application in the Central Database System. Only this HRDC, Energy Share and the Montana Department of Public Health and Human Services, access this information.

This release of information is in effect for one year after the date below.

I certify the information provided herein is true, complete and correct to the best of my knowledge.
I understand that the decision of this Local Committee is final and may not be appealed to the State Board of Directors.

SIGNATURE _____ **Date** _____ **SIGNATURE** _____ **Date** _____

SIGNATURE _____ **Date** _____ **SIGNATURE** _____ **Date** _____

EVERYONE 16 YRS AND OLDER MUST SIGN THIS APPLICATION.

FOR OFFICE USE ONLY

PROGRAM	INCOME	EXPEND DATE	ASST TYPE	EMERGENCY	VENDOR
Bill Assistance Refrigerator/Water Heater Other	\$ _____	_____	FF Deposit USB Other	Income Reduction Roommate/Tenant Issues Illness/Injury Family Death Moving Expenses Furnace Problems Insufficient Income Unexpected Expense Garnishments Divorce/Separation Other: _____	Name: _____ Acct #: _____ Fuel Type: _____ App. Date: _____ CDS Entry Date: _____
STATUS	FREQUENCY:	AWARD TYPE	EXPEND AMT	PRIOR ES:	
Approved Denied	Annually Bi-weekly Daily Semi-Monthly Monthly Quarterly Semi-Annually	Grant Loan Match Grant Match Loan Match Details: _____	_____	_____	

Signature/Sign-off: _____

USB Over-Inc. Justification: _____

NOTES: _____

ES checklist	reviewed
Chimes	history sheet
NWE history	vendor contact
NWE call	CDS - ES tab
CDS - income	balance sprdsht
CDS - ES tab	call client
DOLI-wages	client letter
DOLI UI	
spreadsheet	MATCH: CDS
history sheet	History Sheet
envelope	Vendor Contact
app pg 3	Balance sheet